



SNOWBALL - WEEKLY FINANCIAL MARKETS UPDATES

MARCH 14TH, 2025

INDIA

- **Sensex (75,311) & Nifty (22,796): Ended lower by 0.50%, marking the fourth consecutive losing session and hitting 8-month lows.**
- **Rupee Strengthens:** Gains for the third straight day; forex reserves surge by \$15 billion.
- **India's GDP Outlook:** Moody's forecasts over 6.5% growth in FY26.
- **Retail Inflation:** Falls to 3.61% in February 2025, a 7-month low.
- **US Tariffs on Steel & Aluminium:** MSMEs likely to be impacted; India's steel industry downplays major effects.
- **SEBI Tightens SME IPO Norms:** Stricter regulations to protect investors.
- **RBI Investigates Derivatives Exposure:** Reviewing banks' books after IndusInd-related concerns.
- **Starlink Expands in India:** Partnerships with Jio & Airtel to boost satellite broadband.
- **Healthcare Costs Rise:** Policyholders increasingly relying on loans to retain coverage.
- **AI & Automation in BPOs:** Hiring slowdown as routine tasks get automated.
- **LG India's ₹15,000 Cr IPO:** SEBI approval granted.
- **EU Investors:** Showing fresh interest in Indian equities (Macquarie report).
- **Quick Commerce Surge:** Now accounts for 70-75% of e-grocery orders, up from 35% in 2022.
- **Real Estate Boom:** Developers acquired ₹39,700 crore worth of land in 2024 (JLL).
- **Commercial Vehicles:** Expected 3-5% growth in FY26 (ICRA).

INTERNATIONAL

- **Wall St ends sharply higher as selloff prompts dip-buying rally, safe-haven Gold touches record \$3,000 mark.**
- Global stocks rise as US shutdown threat eases, gold hits \$3,000 mark.
- **Tech's \$750 bn meltdown** in the last week: Apple, Tesla, Meta face record market bloodbath.
- **Oil prices** to remain around \$70-75 per barrel, says Emkay.
- **US consumer sentiment plunges** on tariff fears, inflation expectations jump.
- **G7** seeks unity as **Trump's tariffs** weigh on ties.
- **Japan's economy** grew at 2.2% PA in Oct-Dec, but consumers held back on spending.
- **Bankers** race to catch up with **EU** defense goals in stunning reset.



INDIAN MARKETS

CLOSED - 04:15 PM | Mar 13, 2025

SENSEX

73,828.91

↓ -200.85 (-0.27%)

NIFTY

22,397.20

↓ -73.30 (-0.33%)

1W

INDICES * | CRYPTOCURRENCY

Nifty Midcap 100

48,125.10

(-0.75%)

BSE SmallCap

43,844.98

(-0.61%)

Nifty IT

36,122.50

(-0.52%)

Nifty Bank

48,060.40

(0.01%)

INDICES »

WEEKLY GAINERS * | LOSERS

Data Patterns (In...

1,663.10

(17.03%)

+

Tube Investments

2,926.55

(10.43%)

+

KSB

712.30

(10.32%)

+

Aavas Financiers

1,872.45

(9.76%)

+

* NSE 500

GAINERS »

GOLD

87,963.00

↑ 188.00 (0.21%)

USD/INR

87.00

↓ -0.21 (-0.24%)

UPCOMING IPOs

IPO NAME	ISSUE TYPE	OFFER PRICE/RANGE	OPENING DATE	CLOSING DATE	ISSUE SIZE
Paradeep Parivahan Ltd.	IPO	93-98	17-03-2025	19-03-2025	44.86 Cr
Divine Hira Jewellers Ltd.	IPO	90	17-03-2025	19-03-2025	31.84 Cr

US & GLOBAL MARKETS

INDEX	CLOSE	WEEK	YTD
Dow Jones Industrial Average	41,488	-3.1%	-2.5%
S&P 500 Index	5,639	-2.3%	-4.1%
NASDAQ	17,754	-2.4%	-8.1%
MSCI EAFE*	2,444	-2.1%	8.1%
10-yr Treasury Yield	4.32%	0.0%	0.4%
Oil (\$/bbl)	\$67.14	0.1%	-6.4%
Bonds	\$98.28	-0.1%	2.3%

GLOBAL MARKETS			
INDICES	LAST	CHANGE	(%)
DAX	22,986.82	419.68	1.86%
FTSE 100	8,632.33	89.77	1.05%
NIKKEI 225	37,053.10	263.07	0.72%
SHANGHAI COMPOSITE	3,419.56	60.83	1.81%



WORTH A LOOK



STOCKS

STOCK NAME	SECTOR
HDFC BANK	FINANCIAL SERVICES
WOCK PHARMA	PHARMACEUTICALS
SRF	CHEMICALS & INDUSTRIAL GASES
RELIGARE	SPECIAL SITUATIONS
ERAYA LIFESPACES	FINANCE
UPL	AGROCHEMICALS
REDINGTON	TRADING
CHAMBAL FERTILISERS & CHEMICALS LTD	FERTILIZERS
NIPPON INDIA HANG SANG BEES	HONG KONG INDEX

STRATEGIES RUN BY GMHR

GAINDAMULL HEMRAJ SELECTED STOCKS RETURN %			
STOCKS HELD IN	MS20	INSIDER SHADOW	HYBRID
START DATE	13-Jun-17	31-May-21	12-October-22
XIRR%	18.74%	24.36%	21.30%
BENCHMARK (BSE200) XIRR %	13.96%	9.94%	13.09%

SELECT MUTUAL FUNDS

MUTUAL FUND RETURN			COMPOUNDED ANNUALISED PERFORMANCE IN %				
FUND INCEPTION DATE	MUTUAL FUND SCHEME NAME	CATEGORY	EXPECTED RETURN %	3 YEARS	5 YEARS	10 YEARS	SINCE INCEPTION
30-12-2006	ICICI PRU BALANCED ADVANTAGE FUND	EQUITY HYBRID	10%	11.7	13.99	10.26	10.99
31-10-2002	ICICI PRU MULTI ASSET FUND	MULTI-ASSET	8%	17.93	23.68	13.73	20.9
24-05-2013	PARAG PARIKH FLEXI CAP FUND	FLEXICAP WITH OVERSEAS INVESTMENTS	12%	17.55	25.08	16.61	18.77
11-06-2004	DSP INDIA TIGER FUND	INFRA	12%	25.2	27.53	14.01	17.19
18-2-1994	HDFC LARGE AND MID CAP FUND	LARGE & MIDCAP	12%	18.48	24.49	12.34	12.41
09-07-1998	ICICI PRU LARGE AND MID CAP FUND		12%	20.47	24.98	13.62	18.29
04-04-2008	MIRAE ASSET LARGE CAP FUND	LARGE CAP	12%	10.42	16.04	11.67	14.56
11-10-1996	HDFC LARGE CAP FUND (ERSTWHILE HDFC TOP 100 FUND)		12%	15.54	20.05	11.37	18.33
25-06-2007	HDFC MID CAP OPPORTUNITIES	MID CAP	12%	23.48	26.75	15.92	17.16
29-3-2005	SBI MAGNUM MIDCAP FUND		12%	17.02	24.99	13.89	16.53
29-3-2005	NIPPON INDIA MULTICAP FUND	MULTI-CAP	12%	22.12	24.97	12.85	17.65
01-10-1994	ICICI PRU MULTICAP FUND		12%	18.85	22.38	13.24	14.99
06-05-2005	SBI CONTRA FUND	VALUE	12%	21.24	30.4	14.19	17.49
16-08-2004	ICICI PRU VALUE DISCOVERY FUND		12%	19.51	27.72	13.69	19.93
24-2-2022	BANDHAN NIFTY 100 INDEX FUND	INDEX	12%	11.22	-	-	9.86
28-06-2018	UTI NIFTY NEXT 50 INDEX FUND (G)		12%	13.84	18.79	-	11.76
10-03-2021	UTI NIFTY200 MOMENTUM 30 INDEX FUND	MOMENTUM	12%	11.89	-	-	16.26
30-09-2024	NIPPON INDIA NIFTY 500 MOMENTUM 50 INDEX FUND		12%	-	-	-	-55.03

GAINDAMULL HEMRAJ CAPITAL

Delhi NCR | Chandigarh| Parwanoo | Ludhiana | Shimla | Palampur | Jammu